



8 August 2024

Dear Shareholder

METALICITY LIMITED – EXTRAORDINARY GENERAL MEETING NOTICE

Metalicity Limited (ASX: MCT) (Metalicity or the Company) will be holding an Extraordinary General Meeting at 11.00am (AWST) on Wednesday, 11 September 2024 at Level 14, QV1 Building, 250 St Georges Terrace, Perth, 6000 (the Meeting).

In accordance with section 110 of the Corporations Act 2001 (Cth), the Company is not sending hard copies of the Notice of Annual General Meeting (Notice) to shareholders unless they have made a valid election to receive documents in hard copy. Instead, a copy of the Notice is available for download electronically from the website link set out below:

<https://www.metalicity.com.au/investors/announcements/>

If you would like to attend the Meeting, you are able to do so in person. The Company strongly encourages all shareholders to vote by directed proxy.

If the above arrangements with respect to the Meeting change, shareholders will be updated via the ASX Market Announcements Platform and on the Company's website at <https://www.metalicity.com.au>.

Should you have any queries in relation to the above or wish to discuss the Notice please do not hesitate to contact Kate Breadmore on info@metalicity.com.au.

On behalf of the Board,

Kate Breadmore
Company Secretary

This Announcement is approved by the Board of Metalicity Limited.

Enquiries

Investors

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